

Ford Interest Advantage

Information Change Request



INSTRUCTIONS: Please print legibly. Complete applicable information and return to the mailing address on page 3. Incomplete forms cannot be processed. See page 3 for details.

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Your Ford Interest Advantage Number

Primary Owner's Social Security Number/Tax ID Number

Today's Date

Address Change

To change the registered address and telephone number on your Ford Interest Advantage, **ALL REGISTERED OWNERS are required to provide Authorized Signatures on page 2.**

New Residential Address (P.O. Box will not be accepted)

City

State

ZIP Code

Home Phone w/Area Code

Work Phone w/Area Code

Ownership Change(s)

Please read "USA PATRIOT Act Notice" on page 3.

Add Owner

(All owners will be deemed to be Joint Tenants with Right of Survivorship unless you indicate otherwise by attaching a letter of instruction.)

Print Name to be **Added**

Signature of **New Owner**

Social Security Number (required)

Date of Birth (required)

Street Address (P.O. Box will not be accepted)

Apt./Suite

City

State

ZIP Code

Home Phone with Area Code

Work Phone with Area Code

Occupation

Annual Income

Driver's License Number

Mother's Maiden Name

Remove Owner

Print Name to be **Removed**

Signature of **Former Owner**

Name Change

Print **New Name**

Signature of **New Name**

Social Security Number (required)

Date of Birth (required)

New Social Security/Tax ID Number Attach new W-9 form.

Change Registration of Ford Interest Advantage to a Trust Ownership

Please read Changing Registration of Ford Interest Advantage to a Trust Ownership on page 3.

Title of Trust (attach trust pages with trust title, date, trustee(s), with signed name and successor trustees):

Date of Trust

Trust Tax ID Number

Trustee #1 Name

Trustee #2 Name

Trustee #1 Social Security Number (required)

Date of Birth (required)

Trustee #2 Social Security Number (required)

Date of Birth (required)

Driver's License Number

Driver's License Number

Street Address (P.O. Box will not be accepted)

Apt./Suite

Street Address (P.O. Box will not be accepted)

Apt./Suite

City

State

ZIP Code

City

State

ZIP Code

Home Phone with Area Code

Work Phone with Area Code

Home Phone with Area Code

Work Phone with Area Code

Authorized Signature(s) and Signature Guarantee(s)

ALL CURRENTLY REGISTERED OWNER(S) must sign below to authorize and initiate any elections or selections made to page 1. Please make certain all Signature Guarantees are Medallion Signature Guaranteed stamped, where required, by a participating or designated financial institution.

ALL CURRENTLY REGISTERED OWNERS are required to provide Authorized Signature(s) to make changes. A Signature Guarantee(s) is required for Ownership Changes (Add/Remove Owner Name). A Signature Guarantee is designed to protect you and Ford Interest Advantage against improper transactions or requests by unauthorized persons. A Medallion Signature Guaranteed Stamp can be obtained from most commercial banks, savings banks or credit unions. The Medallion Signature Guaranteed Stamp must be signed by an authorized signatory of the financial institution and the statement "Signature Guaranteed" must appear with the authorized signatory signature. **A NOTARIZED**

SIGNATURE IS NOT ACCEPTABLE.

I (we) hereby authorize the Ford Interest Advantage processing agent, The Northern Trust Company ("Agent"), to initiate debit entries and, if necessary, credit entries as indicated above. I (we) further agree that if any such debit entry is dishonored, whether with or without cause and whether intentionally or inadvertently, Ford Interest Advantage and The Northern Trust Company shall be under no liability whatsoever. If there are two or more depositors, our obligations are joint and several. This authorization will remain in full force until I (we) have notified the Ford Interest Advantage processing agent, The Northern Trust Company, in writing to cancel it, and have given the agent sufficient time to act.

Signature of Primary Owner

Medallion Signature Guaranteed Stamp*

Date

Signature of Joint Owner (if applicable)

Medallion Signature Guaranteed Stamp*

Date

Signature of Joint Owner (if applicable)

Medallion Signature Guaranteed Stamp*

Date

Signature of Joint Owner (if applicable)

Medallion Signature Guaranteed Stamp*

Date

Mailing Address for All Ford Interest Advantage Changes

Regular Mail: The Northern Trust Company
Ford Interest Advantage
P. O. Box 75936
Chicago, IL 60675-5936

Overnight Mail: The Northern Trust Company
Ford Interest Advantage
801 South Canal Street, C2N
Chicago, IL 60607

For enrollment packages and Information, visit our Web site, fordcredit.com/interestadvantage, or call 1-800-462-2614 to request a package to be mailed.

Ownership Changes/USA PATRIOT Act Notice

To add an owner, the signature(s) of the current owner(s) must be Signature Guaranteed and a specimen signature for the new owner is required along with their Social Security number, date of birth, current address and phone number. **To remove an owner**, the signature of the owner to be removed must be Signature Guaranteed. **To remove an owner due to divorce**, the signature of the owner to be removed must have a Signature Guarantee. The divorce decree may be substituted only if the Ford Interest Advantage is specified as a part of the settlement. **To remove an owner due to death**, a certified copy of the death certificate, a completed W-9 form if the Social Security number will change, and a letter of instruction signed by the surviving owner are required. **If the deceased is the only owner**, then the executor must sign the letter of instruction, obtain a Signature Guarantee, submit a certified copy of the death certificate, and submit a copy of the certified letter of Testamentary or other letters of authority. Wills are not acceptable. **To change your name**, a copy

of the marriage certificate, or original or certified copies of other legal documents substantiating the name change must be submitted. **To change a Social Security/Tax ID number** requires a completed W-9 form. **Additional Change Request forms** are available at fordcredit.com/interestadvantage or by calling **1-800-462-2614**.

USA PATRIOT ACT NOTICE: To help fight the funding of terrorism and money-laundering activities, the U.S. government has passed the USA PATRIOT Act, which requires banks, including the Ford Interest Advantage processing agent bank, to obtain, verify and record information that identifies persons who engage in certain transactions with or through a bank. This means that, in order for us to process a Ford Interest Advantage application or Change Request form for you, we will need the name, residential or street address (no P.O. Boxes), date of birth and Social Security number or other tax ID of **ALL PERSONS** listed on the application or Change Request form.

Changing Registration of Ford Interest Advantage to a Trust Ownership

In order to change the registration of your Ford Interest Advantage to a trust ownership, complete the Authorized Signature Guarantee section with the name of the trust, tax ID number, name of trustee(s) and date of the trust. Please provide copies of the Trust that include the trust name, date of trust, the trustee(s), successor trustees and the signature page. If the trustees are the same as the current Ford Interest Advantage owners, only an authorizing signature of the current Ford Interest Advantage owners is required to change the registration to a trust ownership on page 2. If the trustees

are not the current Ford Interest Advantage owners or if a current Ford Interest Advantage owner is being removed, the signature(s) of **ALL CURRENT FORD INTEREST ADVANTAGE OWNERS** must be guaranteed by a financial institution on page 2. The owner(s) to be removed must also complete the Ownership Change section. For additional trustees, please supply the same information as requested below. **NO P.O. BOX WILL BE ACCEPTED.**

Please be sure to provide your signature on page 2.